



# Steven P. Bortnick

CPA

Partner

Mr. Bortnick is a licensed Certified Public Accountant in the State of New Jersey, and is a member of the Firm's Executive Committee.

With more than 30 years of experience in public accounting, Mr. Bortnick provides entrepreneurs and their families with tax, accounting, estate planning, and business advisory services, most recently working on a significant number of merger and acquisition engagements. His client base include businesses in the healthcare industry, wholesale product distribution and light manufacturing, insurance agencies, third party administrators and real estate management. Having personal involvement in a family-owned manufacturing and distribution business, Mr. Bortnick brings substantial first-hand knowledge to his engagements.

He is a member of the AICPA (American Institute for Certified Public Accountants) and the NJCPA (New Jersey Society for Certified Public Accountants). Mr. Bortnick has served as Director of the Essex County Chapter of the NJCPA, and has presented at continuing professional education seminars. He is a contributor to news outlets such as the Bergen Record, and industry publications including New Jersey Business, Commerce Magazine, NJBIZ and more.

Mr. Bortnick received a B.S. in Accounting from Franklin and Marshall College.

He and his family reside in Bergen County.

## EDUCATION & CERTIFICATIONS

**B.S. in Accounting**, Franklin and Marshall College

**CPA** (Certified Public Accountant) in the State of New Jersey

## INDUSTRIES

Healthcare  
Wholesale Product Distribution  
Manufacturing  
Insurance  
Third Party Administrators  
Real Estate Management

## SERVICES

Accounting  
Tax  
Business Advisory  
Estate Planning

## PROFESSIONAL AFFILIATIONS

**NJCPA** (New Jersey Society of Certified Public Accountants)

**AICPA** (American Institute of Certified Public Accountants)