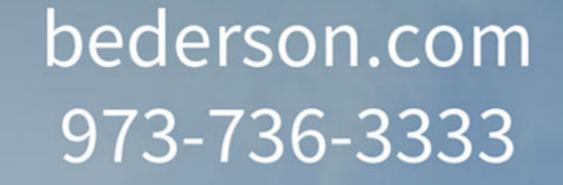
BEDERSON

Accountants and Advisors Since 1937



EXPERIENCE | INTEGRITY | VISION | PARTNERSHIP

STAND STRONG SPECIALIZED EXPERTISE



Bederson, LLP is a full-service accounting and advisory firm with offices in Fairfield and West Orange, New Jersey. Established in 1937, we serve clients in New Jersey, New York, Delaware, Pennsylvania and beyond. Our diversified, cross-disciplinary team provides accounting, audit, domestic and international tax services as well as insolvency and litigation services to clients across many industries. We work closely with privately-held, middle-market business owners, not-for-profit entities, high net worth individuals and members of the legal community.

Our Fairfield headquarters services a dynamic business-owner and non-profit client family and specializes in accounting, audit, tax, business advisory and employee benefit plans.

Our West Orange office is home to a dedicated litigation services unit comprised of six partners and professional staff focused on creating optimal outcomes for clients in need of complex financial services such as forensic accounting, valuations, turnaround and insolvency work.

Our firm has been recognized for excellence in specialized services by the New Jersey Law Journal, the FBI, Global M&A <u>Network and other respected organizations</u>.

HELPING PRIVATELY HELD BUSINESS AND NON-PROFITS THRIVE SINCE 1937



LOCAL, REGIONAL, NATIONAL AND INTERNATIONAL CAPABILITIES

In addition to being certified public accountants in the State of New Jersey, many of our professionals are certified in New York, Connecticut, Delaware, Florida and Pennsylvania.

Bederson is a member firm of AGN International, a global association of separate and independent accounting and advisory businesses. The mission of AGN is to enable its members to support businesses and individuals with high standards, straight-forward and practical business advice and local commercial know-how, wherever the need arises, worldwide. Our AGN membership gives us direct access to business information globally, within a structure of trusted relationships that is designed to deliver high standards. We have the benefit of a continuous exchange of technical, product and managerial information, export and import insight and seminars for specific industry groups. This unique resource broadens and deepens our ability to effectively assist you with the very best practices, services, efficiencies and knowledge of economic trends.

ACCURATE FINANCIAL DATA USING THE LATEST TECHNOLOGY

Bederson continually expands its technical capabilities, best practices and market specialization to make sure our clients have the advantage of service that reflects the latest developments, efficiencies and industry knowledge.

Exceptional Qualifications

Bederson's team of professionals have decades of industry experience and advanced designations that enhance and strengthen their capability. In addition to CPA certification, a number of our professionals have also earned MBA (Masters of Business Administration), CFF, (Certified in Financial Forensics), CFE (Certified Fraud Examiner), CVA (Certified Valuation Analyst), CIRA (Certified Insolvency and Restructuring Advisor), CFP (Certified Financial Planner), ABV (Accredited in Business Valuation), CLU (Chartered Life Underwriter), FLMI (Fellow Life Management Institute) certifications as well as JD (Juris Doctor) and LL.M. (Master of Laws).

Many of our professionals hold leadership positions in NJCPA chapters, Chambers of Commerce, industry associations and philanthropic organizations. They are solicited by industry association for participation on panels and their articles and interviews appear in well-respected business magazines and periodicals.

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THE PATH TO SUCCESS STARTS HERE

Bederson creates highly customized, actionable strategies that speak directly to the unique challenges and opportunities facing our clients. We strive to create sustainable growth and a steady course for the achievement of our clients' business and life goals. As operators of a privately held business, we understand the demands placed on business owners in increasingly competitive environments.

SMARTER DECISIONS,

MORE EFFICIENT OPERATION

Bederson partners with you on your business and keeps you up to date on your operations by providing tools and accounting information on profitability, budgeting and forecasting, compliance and bank reporting. We keep you abreast of all accounting and financial reporting changes so you are always aware of the most current events affecting your industry and your company.

ACCOUNTING/AUDIT/ TAX COMPLIANCE SERVICES

A Comprehensive Suite of Services

Privately held businesses and non-profits want to focus on growing their

business, not on their books and records. We work closely with our clients to help them navigate complex challenges and to seize opportunities with a full suite of accounting and advisory services including:

- Accounting, Audit and Related Attestation Services
- Tax Compliance and Planning
- Business Advisory and Succession Planning
- International Tax Compliance and Advisory
- Peer Review



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UNDERSTANDING YOUR NEEDS Industry Knowledge

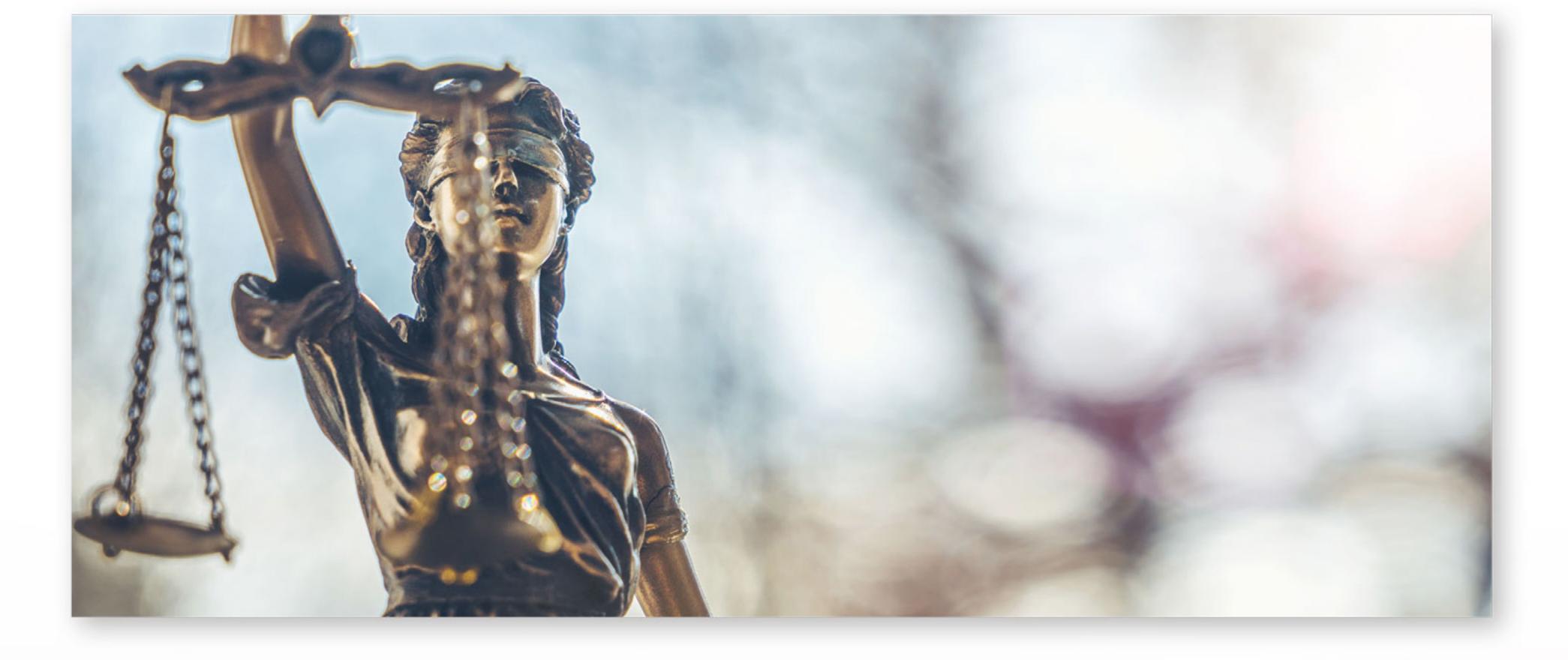
Before a trusted advisor can address a client's accounting and tax issues, he or she has to understand the client's industry, life cycle, goals and requirements. Bederson's professionals do this by tapping into a wide and deep cross industry knowledge base. From direct experience, we understand the issues you face, the best practices to utilize and the dangers to avoid.

Bederson serves clients in industries such as:

- Construction
- Distribution
- Employee Benefit Plans
- Healthcare and Allied Industries
- Insurance
- Law Firms and other Professional Services
- Manufacturing
- Not-for-profit and Private Schools
- Qualified Settlement Trusts
- Real Estate
- Restaurants and Hospitality
- Subsidized Government Housing



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INSOLVENCY AND LITIGATION SERVICES

Your Partner for Optimal Outcomes

Operating from a dedicated West Orange office, our team comprises six highly trained partners, professional and support staff. Our partners all earn advanced designations, serve as financial advisors and perform specialized services. As one of the first firms in New Jersey to develop a niche in bankruptcy, we are well practiced in handling the complex financial issues involved in litigation and insolvency matters and bringing about optimal outcomes.

Our work has been recognized by organizations such as the FBI, New Jersey Law Journal and Global M&A Network. We have earned the trust of the Court and the confidence of the legal and business community. Count on us for reliable financial services involving:

- Insolvency
- Reorganization
- Business Valuations
- Accountants to Debtors and Creditor's Committees
- Accountants to Trustees
- Court Appointed Examiners
- Court Appointed Mediators
- Court Appointed Fiscal Agents, Receivers, and Fiduciaries
- Turnaround and Workouts









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