

PARTNER PROFILE

Steven P. Bortnick, CPA

Partner

Steven is a member of Bederson's Insurance Committee and is based in the firm's Fairfield office. He is a licensed Certified Public Accountant in the State of New Jersey as well as a New Jersey Licensed Life Insurance Producer.

Steven has more than 25 years of experience in public accounting and has helped generations of entrepreneurs and their families with tax, accounting, business advisory and estate planning. His practice includes clients with businesses in various aspects of healthcare, wholesale product distribution, light manufacturing, insurance agencies, third party administrators, real estate management, and high net worth individuals. Having direct involvement in a family-owned manufacturing and distribution business, Steven brings first-hand experience, knowledge and an operator's mentality to his engagements.

Steven is a member of the AICPA (American Institute for Certified Public Accountants) and the NJCPA (New Jersey Society of Certified Public Accountants). He has served as Director of the Essex County Chapter of the NJCPA and has presented at continuing professional education seminars.

He is a contributor to New Jersey news outlets such as the Bergen Record and business publications including New Jersey Business, Commerce Magazine, NJBIZ and more.

Steven earned a Bachelor of Science degree in Accounting from Franklin and Marshall College.

He and his family reside in Bergen County.



EDUCATION & CERTIFICATIONS

B.S. in Accounting, Franklin and Marshall College

CPA

(Certified Public Accountant) in the State of New Jersey

NJ licensed Life Insurance Producer

INDUSTRIES

Healthcare

Wholesale Product Distribution

Manufacturing

Insurance

Third Party Administrators

Real Estate Management

SERVICES

Accounting

Tax

Business Advisory

Estate Planning

PROFESSIONAL AFFILIATIONS

NJCPA

(New Jersey Society of Certified Public Accountants)

AICPA

(American Institute of Certified Public Accountants)